



## **CTEEP – COMPANHIA DE TRANSMISSÃO DE ENERGIA ELÉTRICA PAULISTA**

Publicly Held Company

Corporate Taxpayer ID (CNPJ/ME): 02.998.611/0001-04

Company Registry (NIRE): 35300170571

### **NOTICE TO THE MARKET**

CTEEP - Companhia de Transmissão de Energia Elétrica Paulista, a publicly held corporation registered with the Brazilian Securities and Exchange Commission ("CVM") in category "A", with registered office in the City of São Paulo, State of São Paulo, at Avenida das Nações Unidas, No. 14,171, Torre C Crystal, 5<sup>th</sup>, 6<sup>th</sup> e 7<sup>th</sup> floors, Zip Code 04.794-000, enrolled with the National Register of Legal Entities of the Ministry of Economy ("CNPJ/ME") under No. 02.998.611/0001-04 and with its organizational documents duly filed with the Board of Trade of the State of São Paulo ("JUCESP") under Company Registration (NIRE) No. 35300170571 ("Company"), hereby informs to the market that, at a meeting held on April 15, 2021, the Board of Directors of the Company approved the eighth (8<sup>th</sup>) issuance of commercial promissory notes, in a single tranche, of the Company ("Issuance" and "Commercial Notes", respectively).

Eight hundred (800) Commercial Notes will be issued, with an unit face value of one million and five hundred thousand Brazilian Reais (BRL 1,500,000.00) on the issuance date of the Commercial Notes ("Unit Face Value"), in the total amount of one billion and two hundred million Brazilian Reais (BRL 1,200,000,000.00), with a tenure of one thousand and ninety-six (1,096) days as from the issuance date of the Commercial Notes.

The Commercial Notes will be issued through a public offering with restricted placement efforts, pursuant to CVM Instruction No. 476, dated January 16, 2009, as amended ("Restricted Offering"), with firm commitment for all Commercial Notes.

The Unit Face Value of the Commercial Notes will not be subject to monetary adjustments. The Commercial Notes will bear interest corresponding to one hundred percent (100%) of the cumulative variation of the average daily rates of the Interbank Deposit – DI for one day, named "*DI Rate over extra group*", expressed as an annual percentage rate, based on a year of two hundred and fifty-two (252) business days, daily calculated and published by B3 S.A. – Brasil, Bolsa, Balcão, in its daily notice available on its webpage (<http://www.b3.com.br>), plus a spread of one and twenty-five hundredths percent (1.25%) per annum, based on a year of two hundred and fifty-two (252) business days, calculated exponentially and cumulatively *pro rata temporis*, for business days elapsed, accrued on the Unit Face Value of each of the Commercial Notes, from the issuance date of the respective Commercial Notes, including, up to the date of their effective payment, excluding.

The proceeds from the Issuance will be fully used for debt refinance (liability management) and reinforcement of the cash position of Company in connection with investments made in the Company's assets.



This notice to the market neither constitutes an offer, nor an invitation or request for an offer, to acquire the Commercial Notes. Furthermore, neither this notice to the market, nor any information contained herein, will constitute the basis of any agreement or obligation of any kind. The minutes of the Board of Directors' meeting that approved the Issuance and the Restricted Offering, as well as their terms and conditions, are available on the websites of CVM (<http://www.cvm.gov.br>) and the Company (<http://www.isactEEP.com.br/ri>).

Pursuant to applicable regulations and the norms of conduct provided therein, additional information regarding the Company and the Issuance can be obtained from the websites of CVM (<http://www.cvm.gov.br>) and the Company (<http://www.isactEEP.com.br/ri>).

São Paulo, 16 April, 2021.

**Alessandro Gregori Filho**  
**Chief Financial and Investor Relations Officer**