



## **CTEEP – COMPANHIA DE TRANSMISSÃO DE ENERGIA ELÉTRICA PAULISTA**

Publicly Held Company

Corporate Taxpayer ID (CNPJ/ME): 02.998.611/0001-04

Company Registry (NIRE): 35300170571

### **MATERIAL FACT**

CTEEP - Companhia de Transmissão de Energia Eletrica Paulista, a publicly held company registered with the Securities and Exchange Commission of Brazil ("CVM") in category "A", with registered office at Avenida das Nações Unidas, #14,171, 5º andar, in the city and state of São Paulo, inscribed in the National Register of Legal Entities of the Ministry of Finance ("CNPJ/ME") under #02.998.611/0001-04 and with its organizational documents duly filed with the Registry of Commerce of the State of São Paulo ("JUCESP") under Company Registration (NIRE) no. 35300170571 ("Company"), in compliance with CVM Instruction 358 of January 3, 2002, as amended ("CVM Instruction 358"), hereby informs the market that at a meeting held on February 3, 2021, the Board of Directors of the Company approved the 10<sup>th</sup> (tenth) issue of simple non-convertible debentures, with floating charge, to be converted into debentures with floating charge and additional collateral, in a single series, of the Company ("Issue" and "Debentures", respectively).

Six hundred seventy-two thousand, five hundred (672,500) Debentures will be issued, with unit face value of BRL1,000.00 (one thousand reais) on the issue date, totaling six hundred seventy-two million, five hundred thousand reais (BRL672,500,000) on the issue date, with maturity being eight thousand, five hundred eighty-two (8,582) days from the issue date, that is, they will mature on July 15, 2044 ("Maturity Date").

The Debentures will be issued through public distribution with restricted placement efforts, pursuant to CVM Instruction 476 of January 16, 2009, as amended ("Restricted Offering"), with firm guarantee for all Debentures.

The Debentures will be adjusted for inflation based on the accumulated variation of the Extended National Consumer Price Index (IPCA) calculated and disclosed by the Brazilian Institute of Geography and Statistics (IBGE). The Debentures will bear interest of 5.07% (five point zero seven percent) per year of two hundred fifty-two (252) business days.

The net proceeds from the Issue of Debentures will be used to reimburse the costs incurred within a period of up to twenty-four (24) months from the date of submission of the Notice of Closure to CVM, or future payments within the scope of investments in projects (as defined in the Indenture of the Restricted Offering).

This material fact notice neither constitutes an offer nor an invitation or request for an offer to acquire the Debentures. Further, neither this material fact notice nor the information in it will constitute the basis of any agreement or obligation of any kind. The minutes of the Board of Directors meeting that approved the Issue and the Restricted



Offering, as well as the terms and conditions, are available on the websites of the CVM (<http://www.cvm.gov.br>) and the Company (<http://www.isacteep.com.br/ri>).

Pursuant to applicable regulations and the norms of conduct established in them, additional information about the Company and the Issue can be obtained from the websites of CVM (<http://www.cvm.gov.br>) and the Company (<http://www.isacteep.com.br/ri>).

São Paulo, February 4, 2021.

**Alessandro Gregori Filho**  
**Chief Financial and Investor Relations Officer**