



## **CTEEP - COMPANHIA DE TRANSMISSÃO DE ENERGIA ELÉTRICA PAULISTA**

### **A Publicly Held Company**

**Corporate Taxpayer ID (CNPJ/MF) 02.998.611/0001- 04**

**NIRE 35300170571**

### **MATERIAL FACT**

CTEEP – COMPANHIA DE TRANSMISSÃO DE ENERGIA ELÉTRICA PAULISTA (“Company” or “ISA CTEEP”), a joint stock corporation with registration as a publicly held company with the Brazilian Securities and Exchange Commission (“CVM”), pursuant to the provision in CVM Instruction 358 of January 3, 2002 and Paragraph 4, Article 157 of Law 6.404/76 and respective amendments, wishes to announce that it has signed a Share Purchase Agreement (“Agreement”) with Cymi Construções e Participações S.A. (“CYMI”), a corporation with registered offices in the city and state of Rio de Janeiro, enrolled in the corporate taxpayer ID (CNPJ/MF) under number 07.003.107/0001-32, for the acquisition of 50% (fifty percent) minus 1 (one) share of the total capital stock of Interligação Elétrica Sul S.A. (“IESUL”).

The total acquisition will be worth the amount of R\$ 20,075,219.63 (twenty million, seventy-five thousand, two hundred and nineteen reais, sixty-three centavos), cash, which shall be monetarily restated on the conclusion of the operation at the IPCA/IBGE index.

The conclusion of the operation and effective acquisition shall be subject to certain conditions applicable to the agreement such as prior approval from the National Electric Energy Agency - ANEEL for the transfer of the shares, the agreement of certain third parties, and the analysis of the Brazilian Anti-Trust Authority - CADE. ISA CTEEP shall take the necessary measures to execute the operation.

As the outcome to the operation, the Company shall become the holder of shares representing 100% (one hundred percent) of IESUL’s capital stock.

São Paulo, April 6, 2018.

**Rinaldo Pecchio Jr.**

**Chief Financial and Investor Relations Officer**